

Mortgage Application

1. FINANCING REQUEST	
Requested Loan Amount \$ _____ As Is Value \$ _____	Purpose of Loan: <input type="checkbox"/> Purchase <input type="checkbox"/> Refinance
2. PROPERTY INFORMATION	
Subject Property Address: Street: _____ City: _____ State: _____ Zip code: _____ # of Units: _____ Owner Occupied? <input type="checkbox"/> YES <input type="checkbox"/> NO If YES, Units Occupied: _____	Property Type: <input type="checkbox"/> 1-4 residential units <input type="checkbox"/> 5+ residential units <input type="checkbox"/> Mixed use <input type="checkbox"/> Retail <input type="checkbox"/> Warehouse <input type="checkbox"/> Office <input type="checkbox"/> Industrial <input type="checkbox"/> Portfolio Sq Footage (If Commercial Property) _____
Refinance: <input type="checkbox"/> Year acquired: _____ Cost: _____ Purchase: <input type="checkbox"/> Purchase Price: _____	Improvements: <input type="checkbox"/> Made or <input type="checkbox"/> To be made \$ _____
Current Rent: _____ Yearly Taxes: _____ Yearly Insurance: _____ Yearly HOA Fees: _____	Existing Lien Amount: _____ Requested LTV/LTC: _____ Prepay Penalty: <input type="checkbox"/> 5% for 5 yrs <input type="checkbox"/> 5,4,3,2,1 Stepdown <input type="checkbox"/> 3,2,1Stepdown
3. APPLICANT INFORMATION	
Borrower's Name: _____ Email Address: _____ Phone Number: _____	Do you own a <input type="checkbox"/> Investment Property <input type="checkbox"/> Primary Residence <input type="checkbox"/> Willing to use a property manager Projected Rent (Fair Market Rent): _____
Estimated Credit Score: _____ Liquidity: _____ Net Worth: _____	Loan Program: <input type="checkbox"/> 3/1 ARM <input type="checkbox"/> 5/1 ARM <input type="checkbox"/> 7/1 ARM <input type="checkbox"/> 10-YR FIXED <input type="checkbox"/> 25-YR FIXED <input type="checkbox"/> 30-YR FIXED Doc Type (LITE DOC=Bank Statements, Lease is Occupied; NO DOC=No Bank Statements, No Leases; FULL DOC=2 Years Tax Returns Business or Personal-saves on the rate) <input type="checkbox"/> LITE DOC <input type="checkbox"/> NO DOC <input type="checkbox"/> FULL DOC
Notes:	

Personal Financial Statement	
Name:	Name:
<u>Assets</u> Amount in \$	<u>Assets</u> Amount in \$
Cash – Checking:	Cash – Checking:
Cash – Savings:	Cash – Savings:
Securities:	Securities:
Notes Receivable:	Notes Receivable:
Life Insurance (Cash Value):	Life Insurance (Cash Value):
Retirement Fund:	Retirement Fund:
Real Estate Value:	Real Estate Value:
Other Assets:	Other Assets:
Total Assets:	Total Assets:
<u>Liabilities</u>	<u>Liabilities</u>
Current Debt:	Current Debt:
Note Payable:	Note Payable:
Real Estate Mortgages:	Real Estate Mortgages:
Other Liabilities:	Other Liabilities:
Total Liabilities:	Total Liabilities:
<u>Net Worth</u>	<u>Net Worth</u>
	-
<u>Sources of Income</u>	<u>Sources of Income</u>
Employment Information	Employment Information
Salary	Salary
Bonus & Commissions	Bonus & Commissions
Real Estate Income	Real Estate Income
Other Income	Other Income
Total Income	Total Income

Date:

Date:

Signature:

Signature:



EXPRESS CAPITAL FINANCING

AUTHORIZATION FOR RELEASE OF PERSONAL BACKGROUND INFORMATION

I, the undersigned _____ authorize Express Capital Financing and/or any and all financial institutions, credit bureaus, credit processing companies or other credit assembling entities to charge my credit card below for the amount \$50.00 to provide documentation of my current credit status, and/or a credit report, needed in connection with an application to:

Property Address: _____

PrintName: _____

Social Security# _____ Date of Birth: _____

Street Address: _____

City: _____ State: _____ ZIP (required): _____

Account Type: Visa Mastercard Discover

Cardholder Name: _____

Card Number: _____

Expiration Date: _____ CVV: _____ Zip Code: _____

Signature: _____

Date: _____