

Mortgage Application Please download and fill the form

1. FINANCING REQUEST						
Requested Loan Amount \$		Purpose of Loan: ☐ Purchase ☐ Refinance				
2. PROPERTY INFORMATION						
Subject Property Address:		Estimated Property Value:				
Street:		Property Type: 1-4 residential units 5+ residential units				
City:	State:	☐ Mixed use ☐ Retail				
Zip code: # of Units:		☐ Warehouse ☐ Office				
Total Units Occupied:м	YES M NO	☐ Industrial ☐ Portfolio				
If YES, Units Occupied:		Sq Footage (If Commercial Property)				
Refinance: Month, Year acquired: Cost:		Improvements: ☐ Made or ☐ To be made				
Purchase: Purchase Price:		\$				
Current Rent:		Existing Lien Amount:				
Yearly Taxes:		Requested LTV/LTC: Prepay Penalty: □ 5% for 5 yrs (the lowest rate) □ 4,3,2,1 Stepdown				
Yearly Insurance:		☐ 5,4,3,2,1 Stepdown (low rate) ☐ 3,2,1 Stepdown Note: For Rental 360, the only options are 3,2,1 and 4,3,2,1 stepdown				
Yearly HOA Fees:		For commercial all options EXCEPT 3,2,1 stepdown				
3. APPLICANT INFORMATION						
Borrower's Name:		Do you own a ☐Investment Property ☐Primary Residence ☐ Willing to use a property manager				
Email Address:	Phone Number:	Projected Rent (Fair Market Rent):				
Estimated Credit Score:		Loan Program: ☐ 3/1 ARM ☐ 5/1 ARM ☐ 7/1 ARM				
Liquidity:		☐ 10-YR FIXED ☐ 25-YR FIXED ☐ 30-YR FIXED				
Net Worth:		Doc Type (LITE DOC=Bank Statements, Lease is Occupied; FULL DOC=2 Years Tax Returns Business or Personal-saves on the rate) LITE DOC				
Notes:						



Personal Financial Statement

As of:

ASSETS (Omit Cents)	LIABILITIES (Omit Cents)				
Cash on Hand & in Banks:	Accounts Payable:				
Savings Accounts:	Notes Payable to Banks and Others:				
IRA or Other Retirement Account:	Installment Account (Auto): (Mo. Payments \$)				
Accounts & Notes Receivable:	Installment Account: (Mo. Payments \$)				
Life Insurance-Cash Surrender Value Only:	Loans on Life Insurance:				
Stock and Bonds:	Mortgages on Real Estate:				
Real Estate:	Unpaid Taxes:				
Automobile-Present Value:	Other Liabilities:				
Other Personal Property:	Total Liabilities:				
Other Assets:	Net Worth:				
TOTAL:	TOTAL:				
CONTINGENT LIABILITIES					
Endorser or Co-Maker: Provision for Federal Income Tax:					
Legal Claims & Judgments:	Other Special Debt:				
SOURCE OF INCOME					
Salary:	Real Estate Income:				
Net Investment Income:	Other Income: (Describe Below)*				
Description of Other Income:					
*Alimany or child support neumants need not be disclosed in "Other Income" unless	a it is desired to have such neumants sounted toward total income				
*Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income. Are any assets pledged? YES NO (If "Yes" Provide Details Below)					
Are any assets preugeu:					
REAL ESTATE OWNED					
List each parcel separately. Use attachments if necessary. Each attachment must be identified as a part of the statement and signed.					

Present Market Value Gross Rental Income Mortgage Payments

Date Purchased

Property Address

Net Rental Income



AUTHORIZATION FOR RELEASE OF PERSONAL BACKGROUND INFORMATION

Signature:		Date:			
Expiration Date:		CVV: Zip Co	ode:		
Card Number:					
Cardholder Name:					
Account Type:	Visa	Mastercard	Discover		
City:	State:	ZIP (required):		_	
Street Address:					
Social Security#		Date of Birth:_		-	
PrintName <u>:</u>			_		
Property Address:					
financial institutions, cred	it bureaus, credit pro he amount	authorize Express Cocessing companies or oth to provide documentate application to:	er credit assembling	entities to charge	
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